Mobile TV with DVB-H

Markus Lindqvist Director, Server & Network Solutions Multimedia, Nokia





MobileTV & Video User Paradigms

Multiple ways to receive, download and play TV and video content





Mobile TV is poised to take off

- TV is the world's most popular home entertainment medium
- Digital convergence means that mobile phones are
 - More than communication devices
 - Offering more entertainment and games
 - Used as a source of information.
 - news, travel, weather, sports results
- Broadcast introduces cost-efficient delivery of TV and other media content now to mobile users
- Commercial mobile broadcast services are expected to spread out during the year 2006
 - Commercial announcements have already been made in Italy and Malaysia for 2006





Positive consumer response to Mobile TV

- Recent Oxford pilot interim results show clear consumer demand for mobile TV
 - -83% of triallists are satisfied with the end-to-end service provided
 - -76% of triallists indicate that they would take up the service within 12 months
- Positive response from 500 triallists in Finland Pilot (May 2005) using mobile TV devices with live services
 - -58% thought the concept of mobile TV was interesting
 - —41% claimed they would buy future mobile TV services
 - -50% found 10 euro to be acceptable monthly fee







Mobile DTV Alliance Board Companies



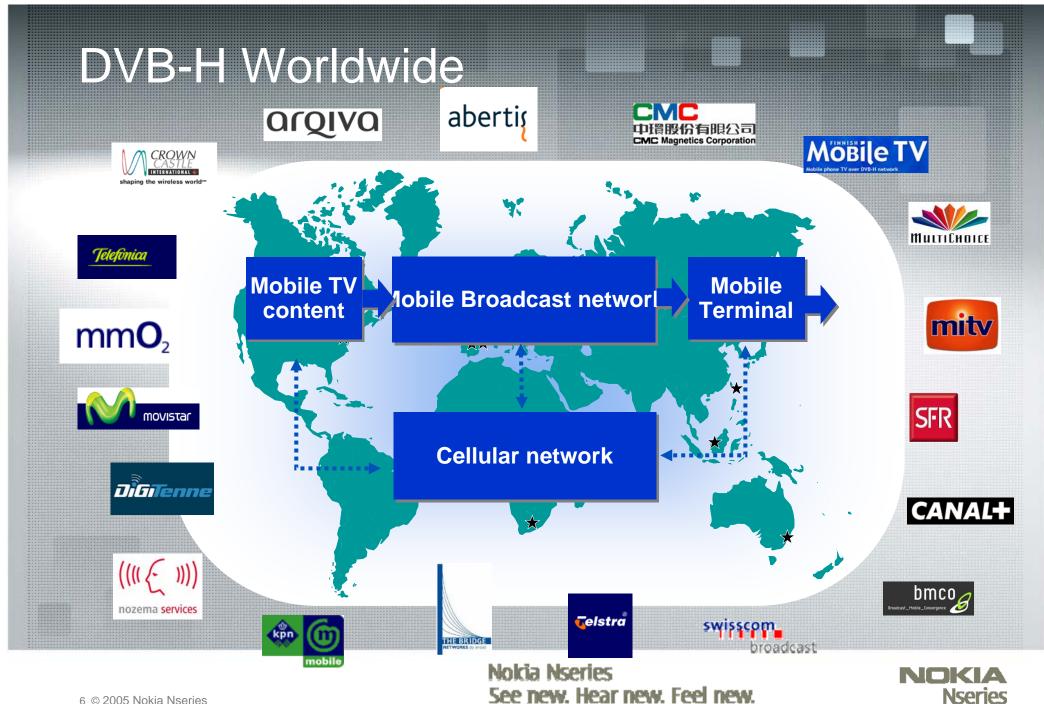












Overview of DVB-H technology **Battery Life Scalability** Reception/ Coverage **Open Standards Cell Handover Support** Multi-Service channel **Discovery** Capacity Rights IP Connectivity/ Management & Interactivity Billing Multimedia **Support**



DVB-H benefits

Short time to market

- Already established pilots in US, Europe and Asia/Pacific
- Technology available from several sources

Great end-user experience

- High quality audio and video
- Offers up to 50 channels and/or other multimedia content
- Long battery life, 4 hours of viewing time
- Ease of use, service discovery, easy subscription

Open standard for value chain partnerships

- Open, multi-vendor system => cost competitiveness
- Attracting investments from major companies worldwide

Wide support from broadcast and wireless community

- related specification work in DVB Project and OMA
- 600+ members representing broadcast and wireless industry across the globe
- global standards, openness, interoperability



DVB-H is the preferred technology 80 **70 60** DVB-H 50 Millions T-DMB 40 S-DMB ISDB-T 30 Analogue 20 10 2005 2006 2007 2008 2009 2010 Source: Informa

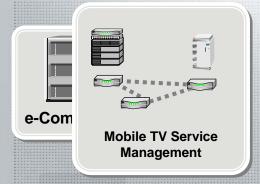


Nokia Mobile Broadcast Solution

Nokia 7710

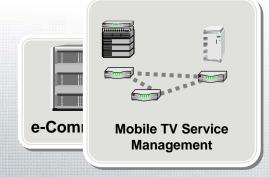
Nokia 7700





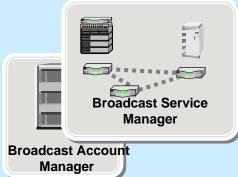
Mobile TV Server Solution 2.1 • three pilots





Mobile TV Server Solution 2.2
• over 15 pilots





Mobile Broadcast Solution 3.0

Commercial Service Start Enabled

2003 2004 2005 2006



TV goes Mobile with the Nokia N92

- Watch up to 4 hours TV
- Large 2.8"anti glare screen with 16 million colours
- One Key TV access
- 30 second replay, 30 minute recording
- Always up to date Electronic Service Guide Dedicated
 4-in-1 media keys
- Full Nokia Nseries feature set
 - Music player, FM radio & Visual Radio
 - 2 MP camera









Summary

- TV is going mobile, now
- Commercial launches announced in Italy and Malaysia for 2006
- DVB-H preferred technology for Mobile TV
- Mobile TV brings together media, broadcast, and mobile industries
- Nokia N92 and Mobile Broadcast Solution 3.0 enables commercial service offering
- New business opportunites for all industry players









